

The ISF Perpetual Bond

Powering the Paradigm Shift

The most important breakthrough in energy since electricity itself.



A Message from Sarah Amne, CEO of ISF

Much of our world still runs on 19th-century energy principles. The last century gave us nuclear energy, GPS, and soon quantum computing—

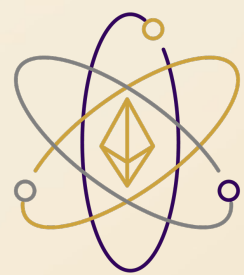
but not the unification of physics. Until now.

For over 35 years, physicist Nassim Hamein has pursued the holy grail of science: a unified field theory. Backed by €30 million in investment and supported by

58 patent filings, he has not only solved this puzzle—but applied it.

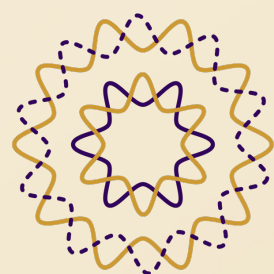
ISF's generator technology extracts clean energy from the quantum vacuum itself. No moving parts. No rare materials. No carbon emissions. The 20kW prototype under development is compact, silent, and built for Earth or space deployment.

Why This Changes Everything



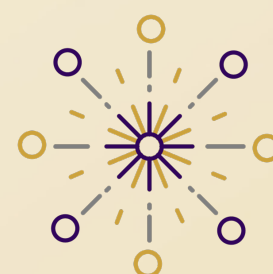
Unified Physics

35 years of research culminating in a functional Unified Field Theory.



Quantum Vacuum Energy

Drawing limitless energy from the structure of spacetime.



Compact Generator

20kW prototype. No emissions, no moving parts, fully scalable.



Global Deployment

Disrupting the €10T energy market with Earth and space applications.

Market Opportunity & Investment Ask

ISF outperforms fusion. It replaces batteries. It reshapes trillion-euro industries.

We are raising a minimum of €65 million to transition our generator from TRL 4.5 to TRL 7 — a fully validated, commercial-ready prototype.

This is your opportunity to participate at the forefront of the post-renewable energy era.

**"We're at the Wright Brothers stage—we know it flies.
Now we need to build the planes."**

Nassim Hamein

Bond Offering Highlights

Private Placement governed by a Private Placement memorandum available for subscription to eligible investors as per Country regulation with approx. CHF 30 Million aggregate volume. Public Placement governed by a Public Offering Prospectus as to be approved by designated regulatory authorities.

Type	Perpetual, Participatory Bond (Subordinated)
Total Offering	CHF 200 Million
Denomination	CHF 1.00 per note
Minimum Investment	CHF 20,000
Issuer	ISFS SA, Geneva, Switzerland

Investment Structure & Terms

Flexible investment starting at CHF 20,000 with volume-based bonuses and tiered pricing.

Investment Aspect	Details
Interest Structure	No fixed interest obligation
Repayment Terms	No obligation to repay; Optional repayment offerings to note-holders
Possible Exit Option - NON Mandatory	Optional repurchase offerings; sale of digitally transferrable notes
Available Markets	Switzerland, EU (excluding Bulgaria, Slovenia, Croatia, Poland, Hungary), UK, Canada, USA, Mexico, UAE, Singapore, Australia, Hong Kong

Additional regulatory requirements may apply based on investor status and jurisdiction.

Issuing Price

1	2	3	4
First CHF 5M CHF 0.50 Fully Allocated	CHF 5M-20M CHF 0.80 Current Tranche	CHF 20M-40M CHF 0.90 Upcoming	Above CHF 40M CHF 1.00 Final Tranche

Volume Bonus Allocation

Minimum investment CHF 20'000 with free allocation of additional notes based on higher amounts on one single subscription.

- +10% at 100,000 notes
- +15% at 500,000 notes
- +20% at 1,000,000 notes

Profit Participation

Bases for determination: Consolidated Cash Flow from Operating Activities per audited annual accounts. Quantum: Profit-sharing is set at a flat 25% of Consolidated Net Operating Cash Flow, applied annually in accordance with the audited financial results.

Liquidity Options

Notes are initially not freely transferrable. Peer to peer transfer is permitted subject to notification and identification of the acquirer. The issuer may explore an exchange into a digital token; however, such mechanism remains subject to regulatory and technical feasibility and is not guaranteed. On a best-effort basis, the issuer will arrange for suitable exchange venues if such mechanism becomes available.

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